

The background of the image is a complex, low-poly geometric pattern composed of numerous triangles in various shades of light gray and white, creating a textured, crystalline effect.

**orgaliim**  
EUROPE'S TECHNOLOGY INDUSTRIES



# Global Competitiveness of the European Technology Industry

*Rada Rodriguez*

Linpra Annual Assembly

16/11/2020

### 3 Orgalim- Who we are

We are the **voice**  
of the **European**  
**Technology**  
**Industries**



We are a  
**strong voice**



... and we understand that **every country is important and unique**



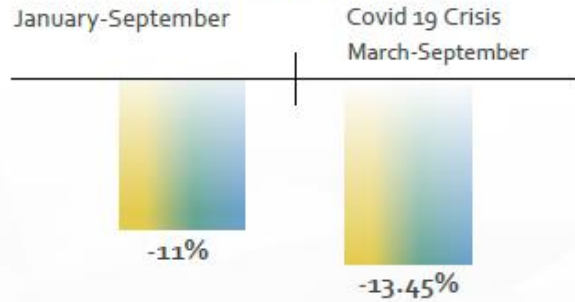
# Where we stay today

## Production % change for same period year on year

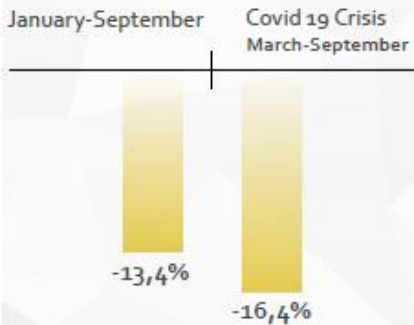
NACE 25/26/27/28/33 Eurostat production index EU 27; short term business statistics; calendar and seasonally adjusted



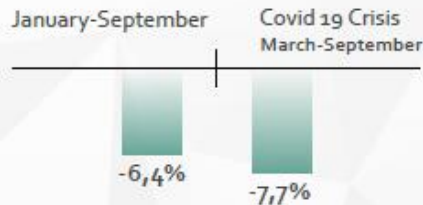
### Technology industry



### Metal Technology



### Electrical Engineering, Electronics

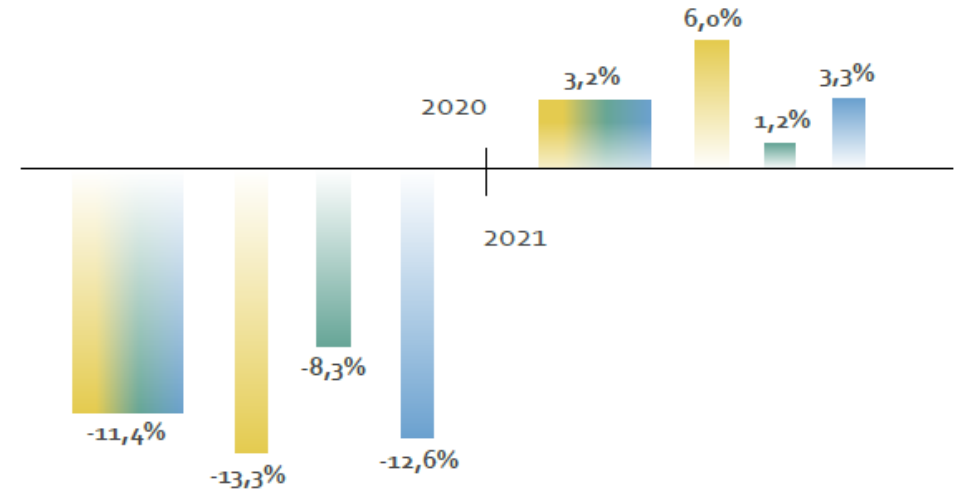


### Mechanical Engineering



## Orgalim Forecasts for Turnover


E&S WG Forecasts year on year 11-2020



■ Total Orgalim ■ Metal Technology ■ Electrical Engineering, Electronics ■ Mechanical Engineering

# Industrial Recovery: 3 main pillars

## • Investment in Innovation

- National Plans for the *EU Recovery & Resiliency Facility* (  2,4 B€, 70% in 2021-2022)
- *React EU*
- *Just Transition*

## • Continue the Innovation Path

- IT and OT convergence in Industry ( *Pramone 4.0* )
- Digital Innovation Hubs (European Digital Innovation Hub of Central and Western Lithuania)

## • Regulatory Framework

### ➤ Orgalim play an important role

- Position Papers
- Reports
- Lobbying activities
- High level events



# 6 Impact of the Regulatory Framework (Priorities for our Industries)\*

22-Dec-20



## Industrial Policy ★

EC Update of the March 10 EU Industrial Strategy ( Q1 2021)

- Industrial Ecosystems → Position the Transversal Technologies
- Open Strategic Autonomy → What does it mean for our industries
- Reshoring → Implications on the global, complex supply chains ( “globalisation 2.0”)

## Digital Transformation

- Digital Act ★
  - Common EU Dataspaces
  - EU Cloud Federation
- Cybersecurity Act ★
- AI Act ★

## Energy & Environmental

- New CEA ★
- Future Energy Infrastructure
- ETS
- Reporting of SCIA (ECHA) ★

## Internal Market ★

- NLF Revision
- MD
- RED
- EMD

## Legal & Trade ★

- Foreign Subsidies
- Trade Barriers
  - CBA
- Renewal of Trade Agreements
- Supply Chain DD
- IPR
- Brexit

## Horizontal Topics

Sustainable Financing; IPCEI; Innovation

\* Not exhaustive

★ Potentially very high impact

## 1. Expanding our Political Outreach

- We are in the frontline of high level political interaction
  - Secretariat of the EP Intergroup ( Innovation and Long term financing)
  - Sustainable Finance Forum
  - Strategic Forum
- Continue to enlarge the base for our political work (ambitious outreach program @ all levels)
- Start preparations of the 2022 WP ( priorities based on the member associations input in line with the strategy and the current political landscape)

## 2. Strengthen the ties with the National Associations

- Established the President Board
  - Important transversal topics ( Sustainable Financing)
- Open for more direct participation of companies ( work in progress)
  - More high level expertise on selected topics
- Increase visibility among the member associations

## 3. More external alliances to increase the political impact

**SHAPING A FUTURE THAT'S GOOD.**

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Thank you



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