



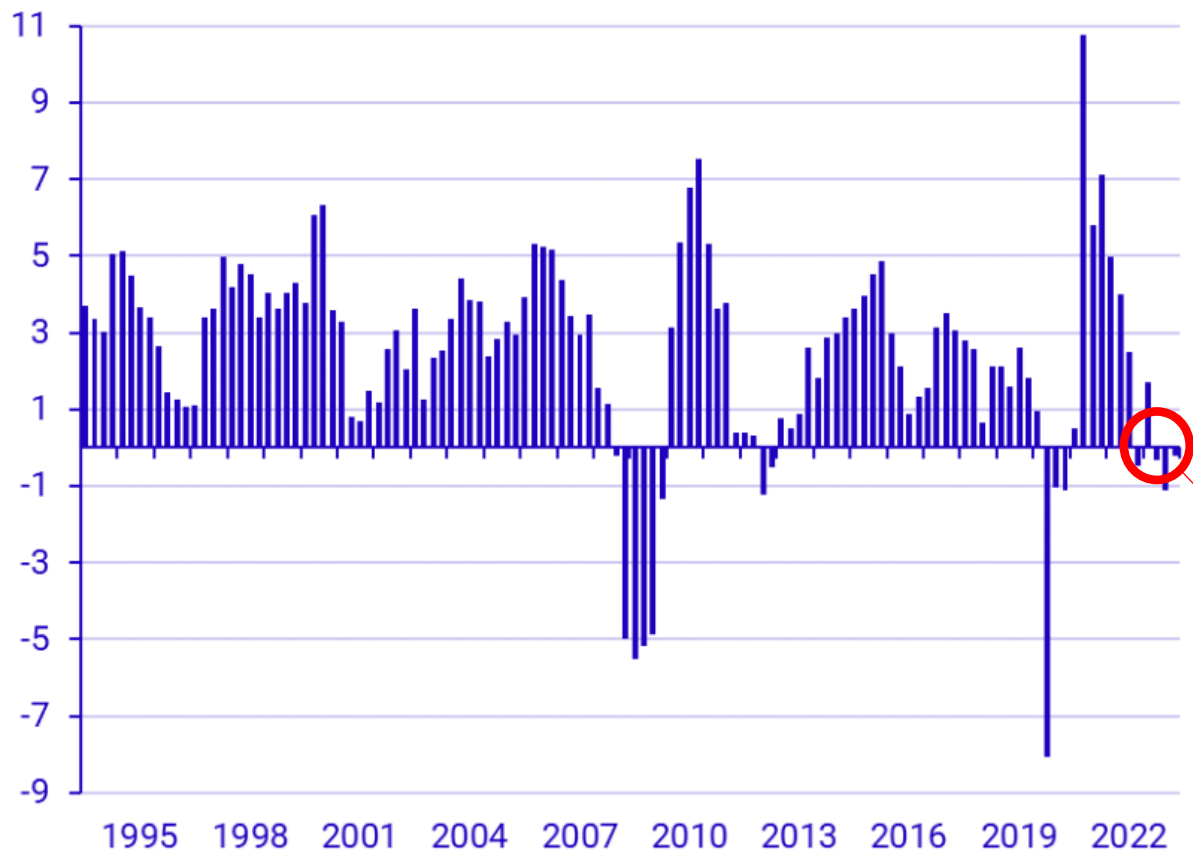
Lietuvos inžinerinės pramonės asociacijos webinaras

Eksportas į Šiaurės Europos šalis: Švedija

2024 m. kovo 27 d.

Darius Budrys
Commercial Attaché
Embassy of Lithuania to Sweden

Bendra ekonominė situacija: BVP

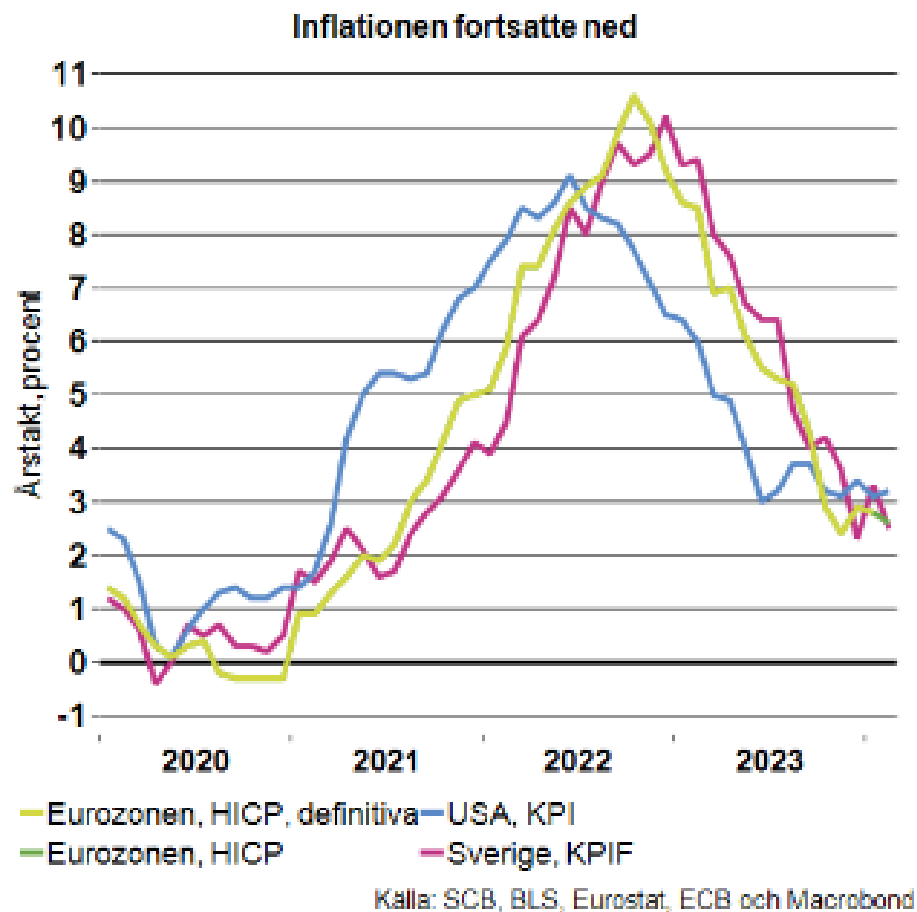


Data up to and including the Fourth Quarter 2023



-0,2%

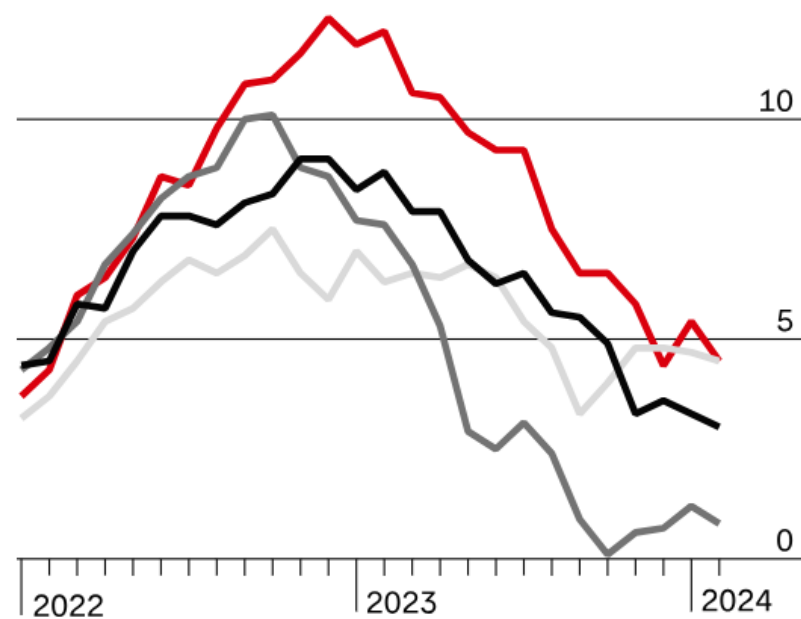
Bendra ekonominė situacija: namų ūkių paklausa



Så har inflationen slagit i Norden

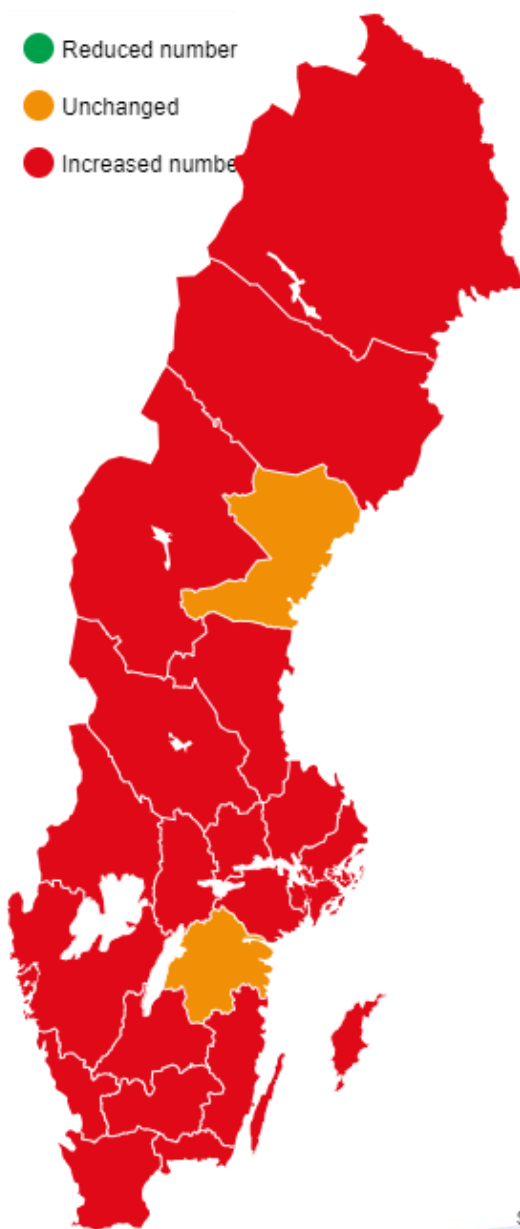
Konsumentprisindex från respektive lands officiella statistik

— Sverige — Danmark (Procent)
— Norge — Finland 15



Källa: Statistikcentralen. Riksbanken. Statistiska Sentralbyrån. Statistics Denmark.
Grafik: DN.

Bendra ekonominė situacija: įmonės



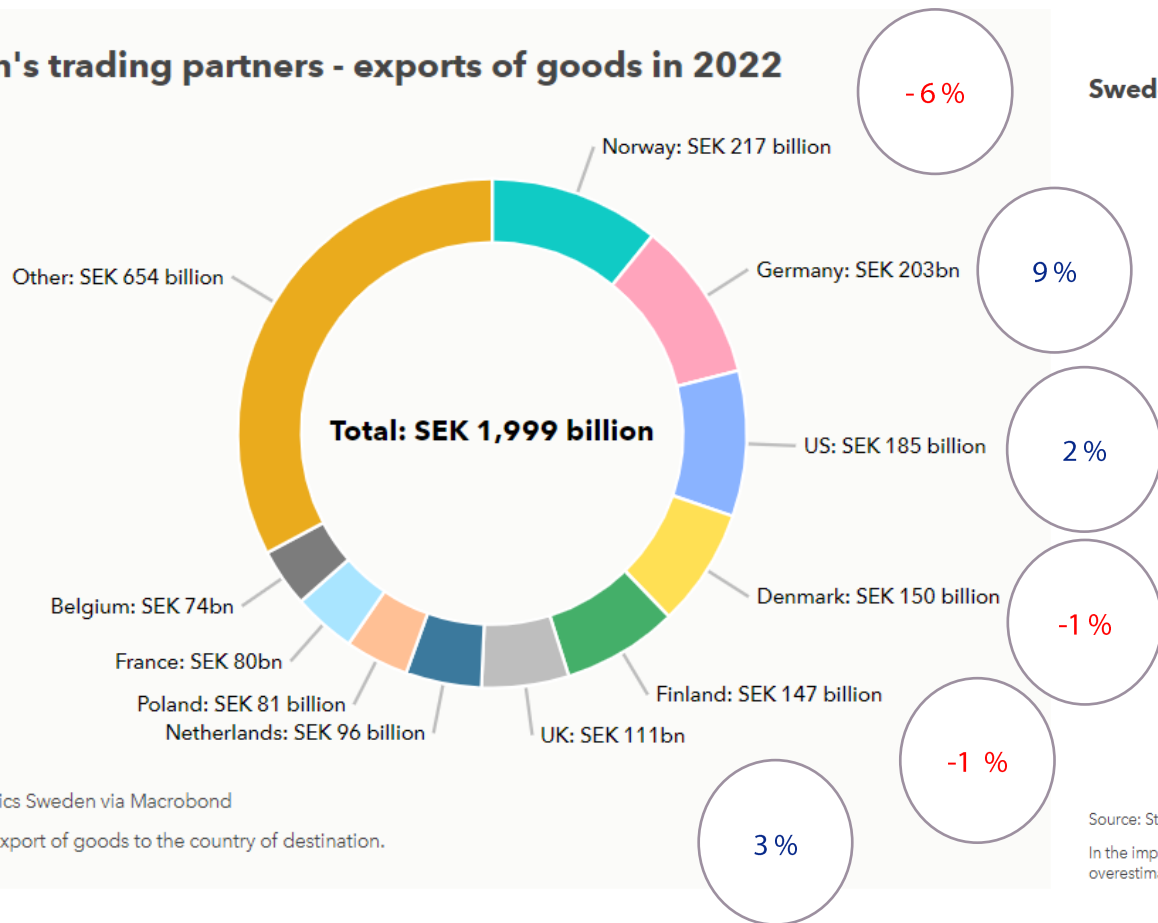
Source: UC AB

Industry	Bankruptcies Jan-Feb		Difference
	2023	2024	
Construction industry	248	427	72%
Professional, scientific and technical activities	129	213	65%
Restaurant & Hotel	99	198	100%
Retail trade	148	172	16%
Wholesale	74	115	55%
Sale of motor vehicles and services	81	97	20%
Transport	75	87	16%
Information and communication	44	82	86%
Other service and personal service enterprises, etc.	42	58	38%
Surveillance, property services, office services, etc.	51	53	4%

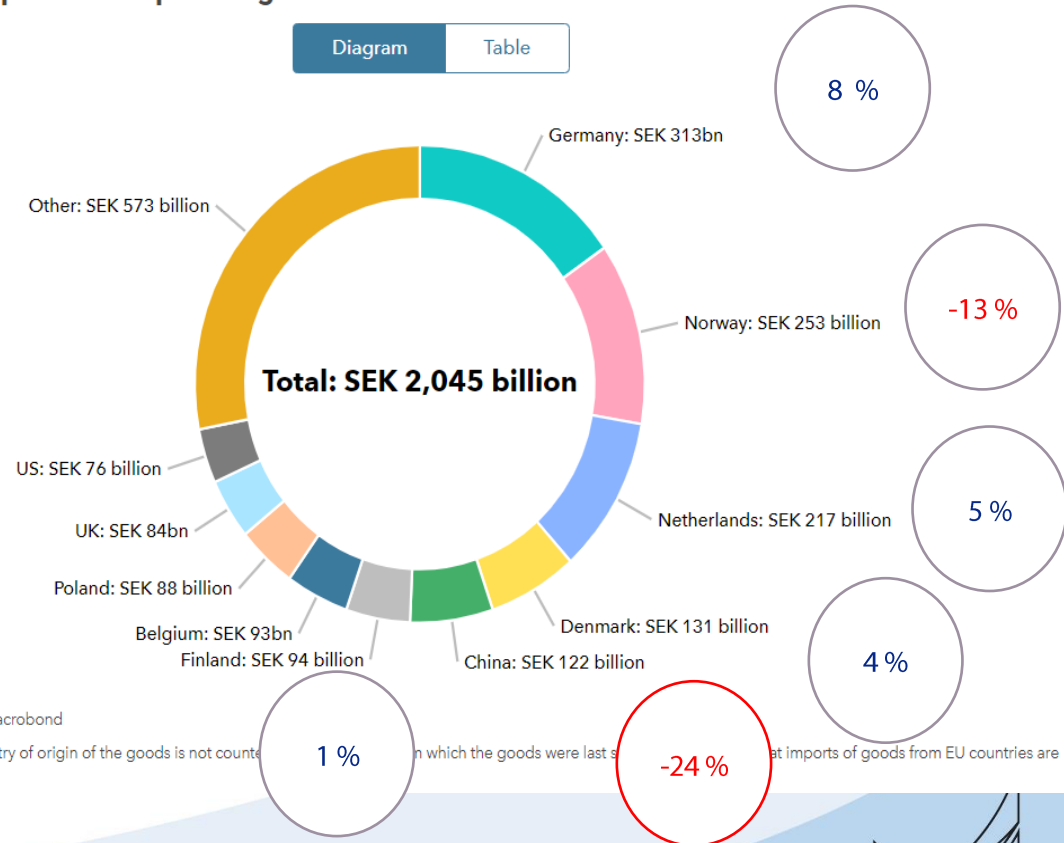
Bendra ekonominė situacija: tarptautinė prekyba

Pokytis: 2023 vs 2022

Sweden's trading partners - exports of goods in 2022



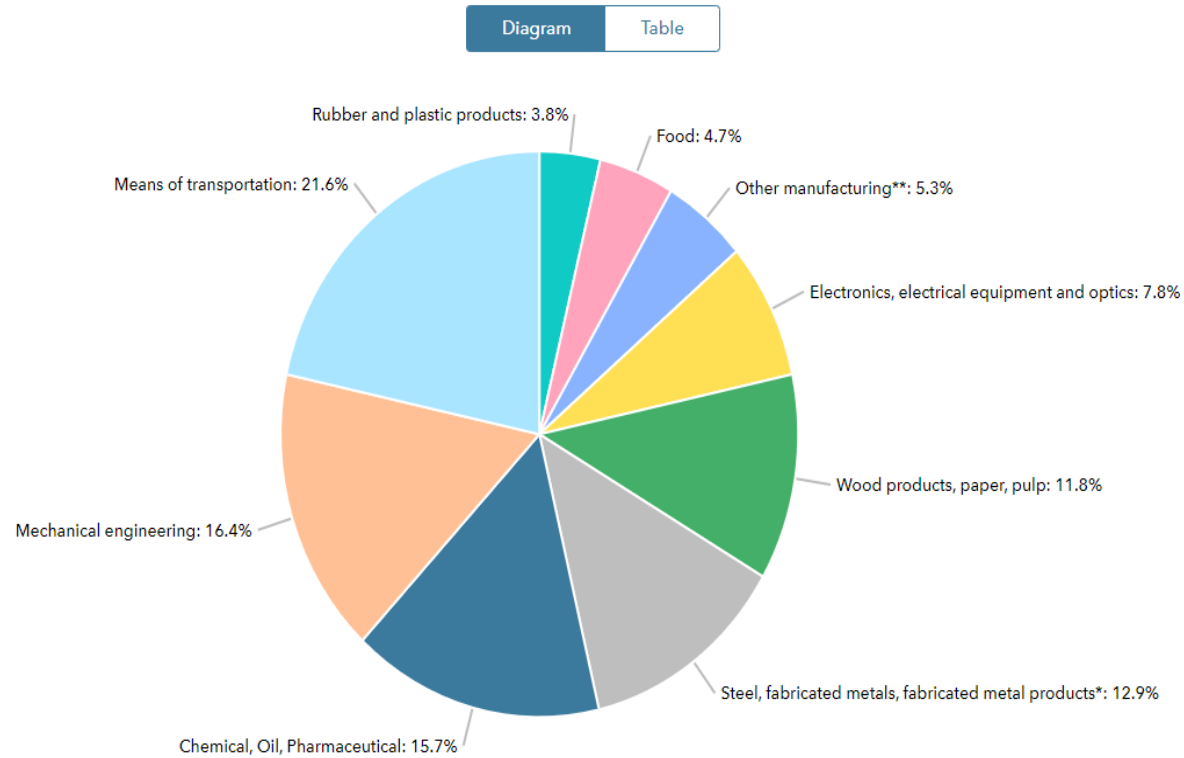
Sweden's trading partners - imports of goods in 2022



Import from: Poland +3; Romania +12; Slovakia +18; Slovenia +10; Czechia +25; Hungary +16
Lithuania: - 10; Estonia - 8; Latvia -2

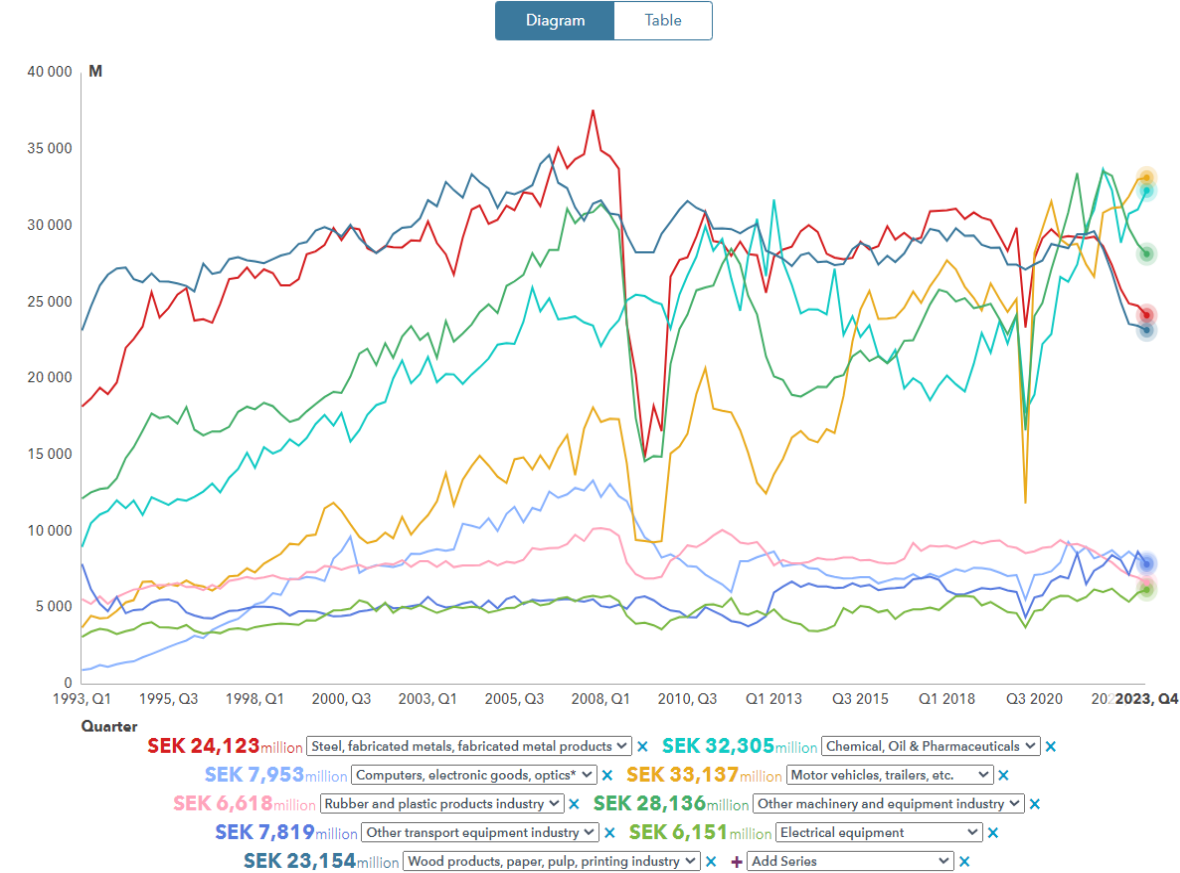
Švedijos pramonė: status quo

Composition of industrial output in 2023

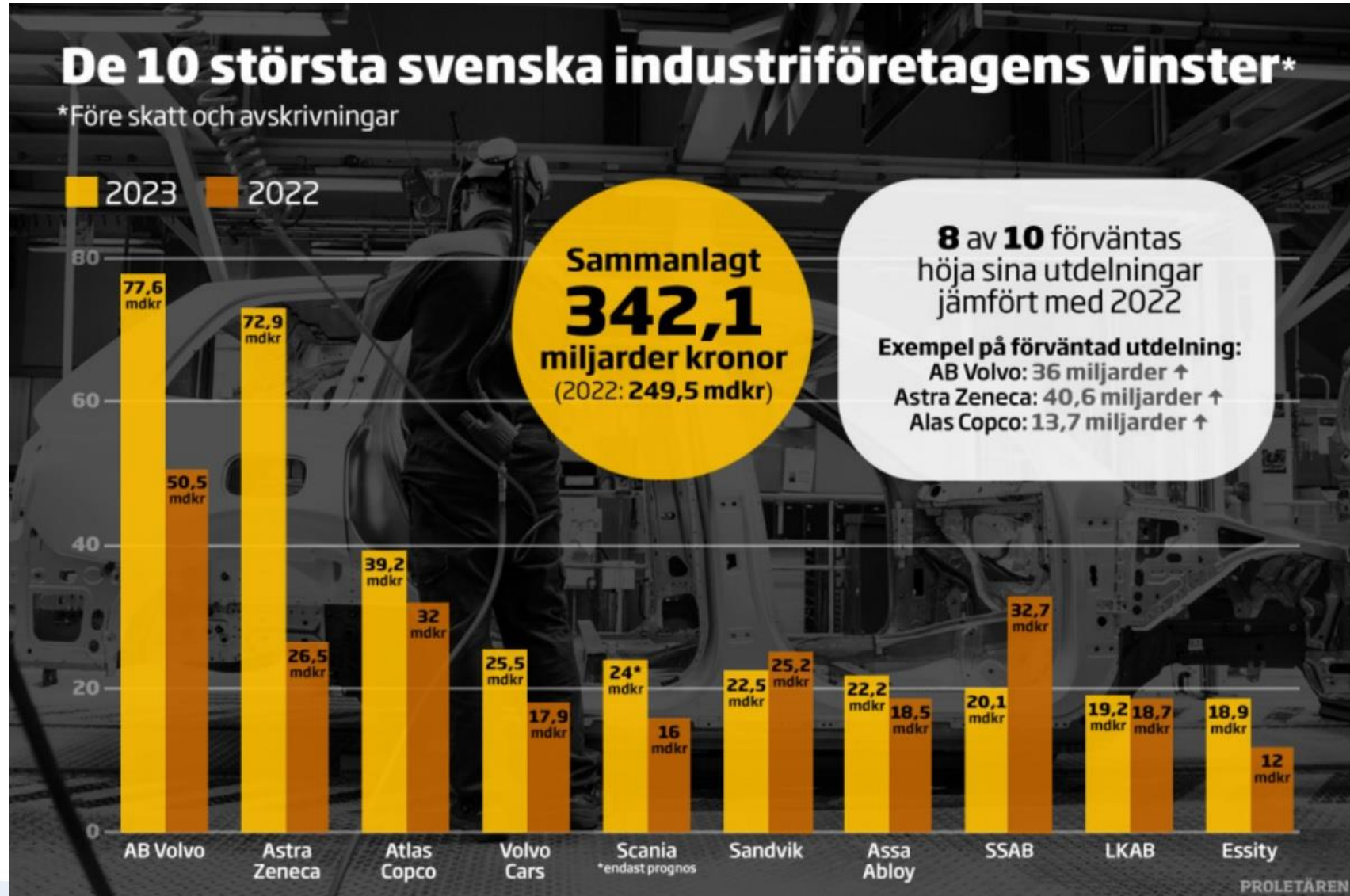


Source: Statistics Sweden via Macrobond

Value added in the manufacturing industry

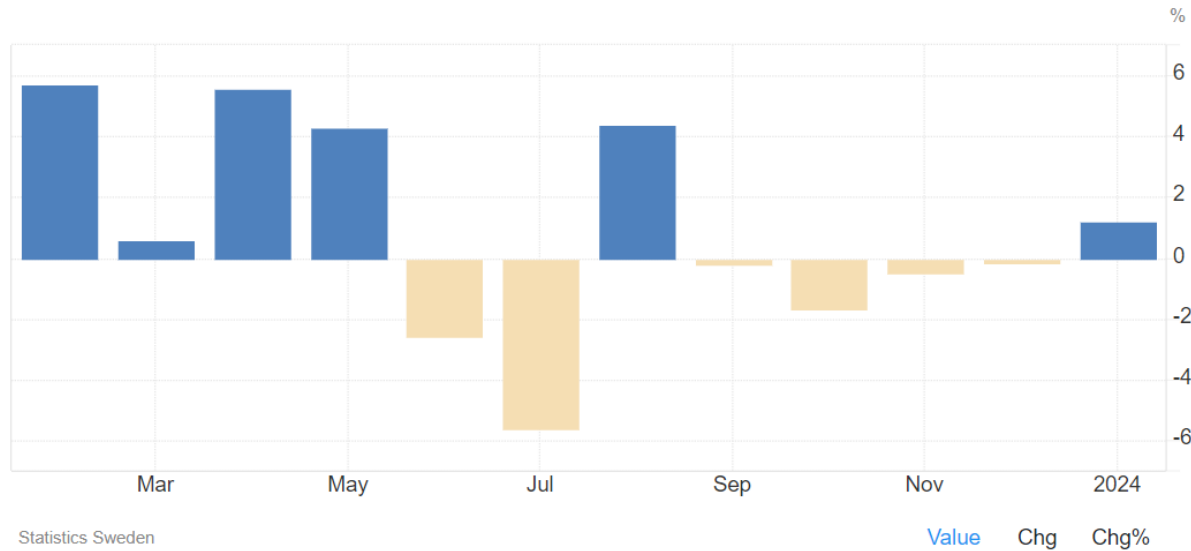


Švedijos pramonė: status quo



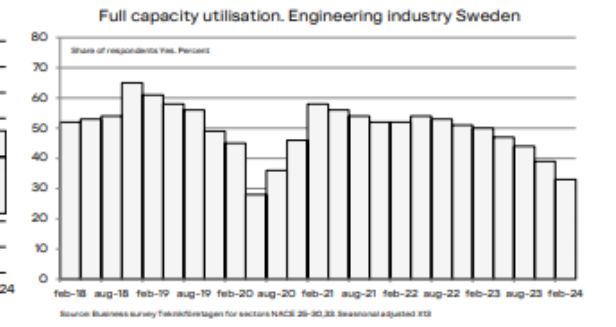
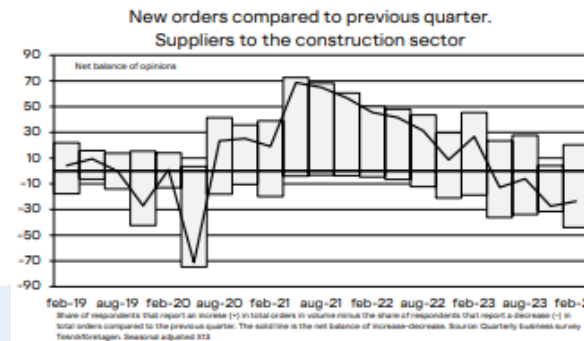
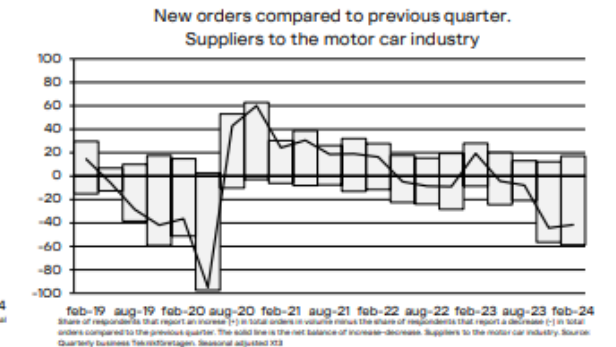
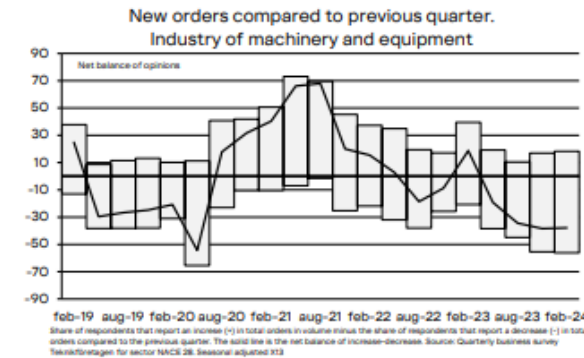
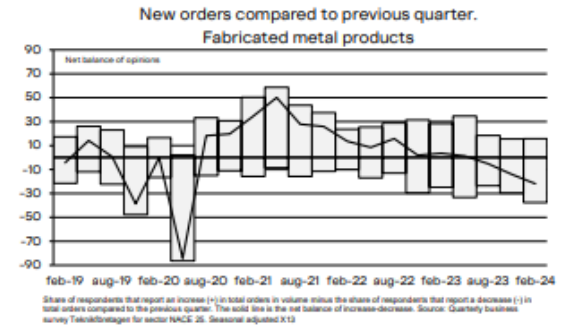
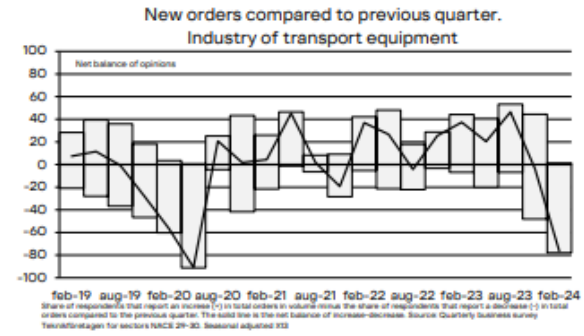
Švedijos pramonė: tendencijos

January, 2024
YoY
1,2



Statistics Sweden

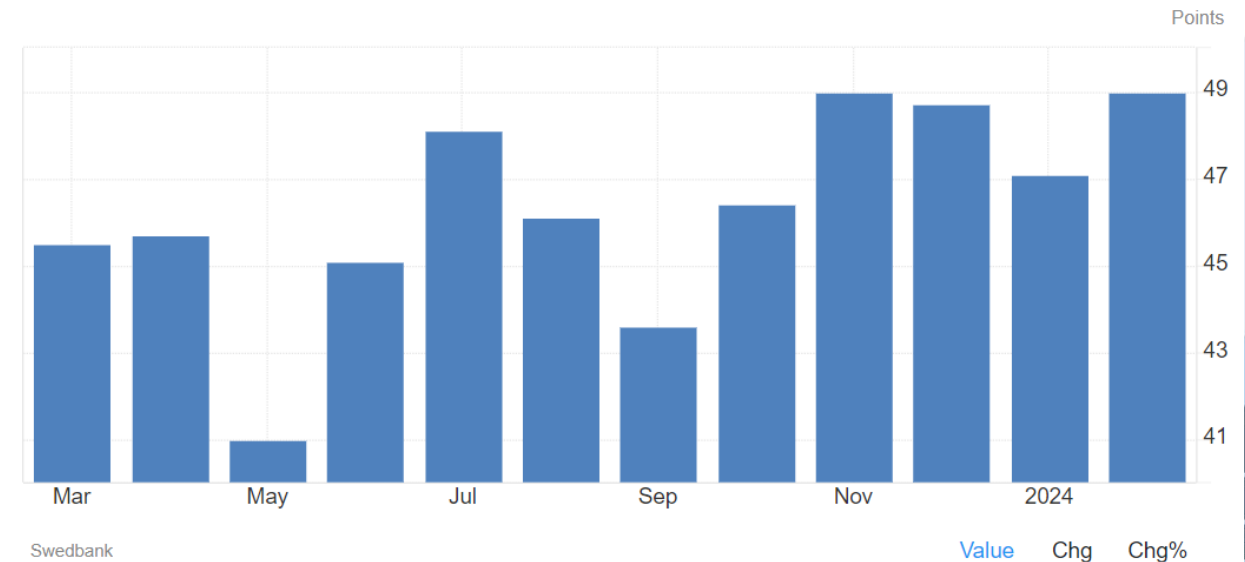
Value Chg Chg%



Švedijos pramonė - lūkesčiai

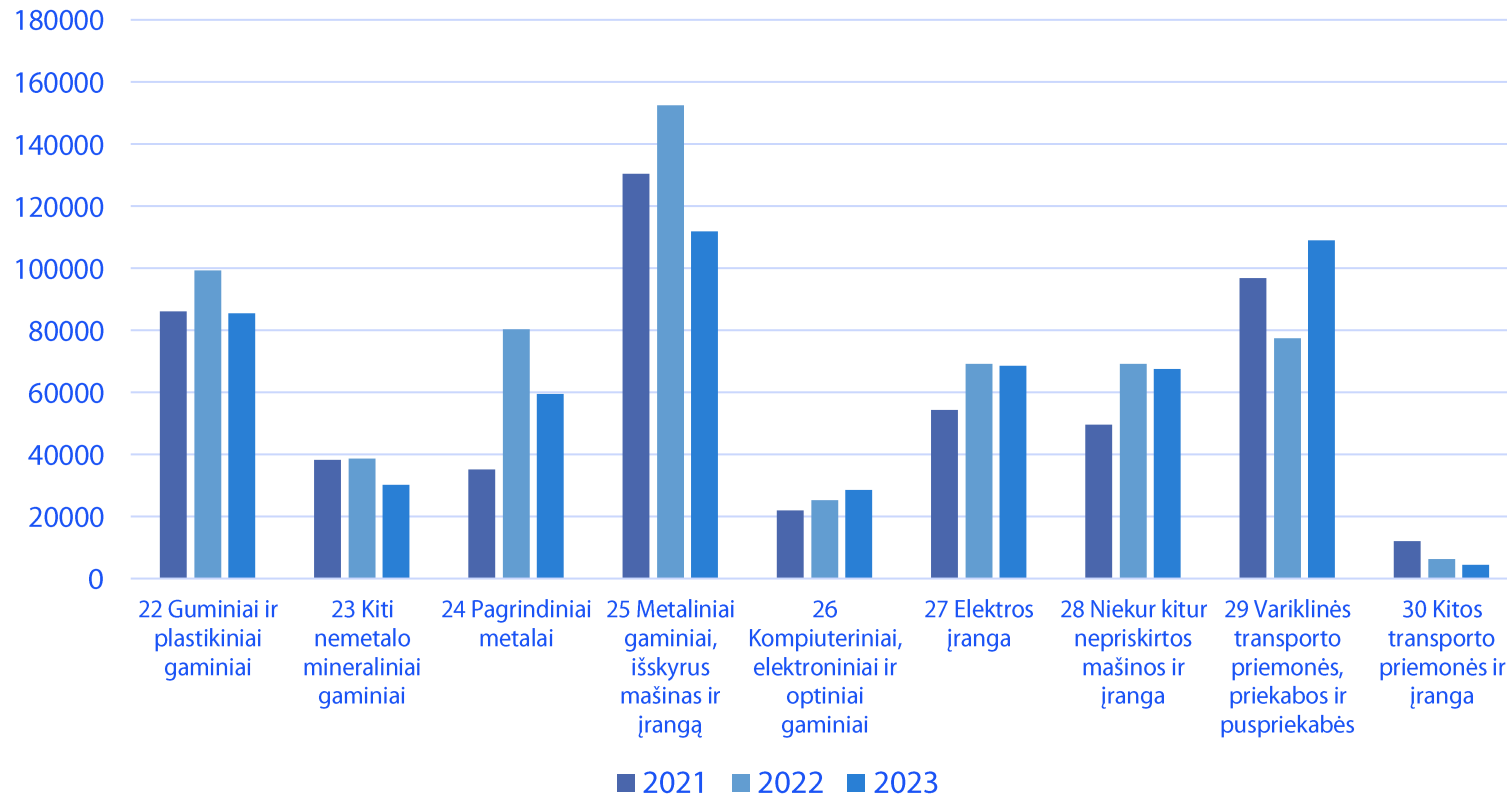


2024	February	January
All	49	47,1
Employment	46,1	48,8
Order Intake	48,5	46,5
Production	49,1	42,8
Inventories	41	46,7
Delivery Time	47	49



Lietuvos inžinerinės pramonės gaminių eksportas į Švediją 2021/2022/2023 m

Inžinerinių gaminių eksportas į Švediją



2023 m.
566 mln.
EUR

2022/2023
- 9 %

Švedijos pramonė – tiksliniai sektoriai



SAAB

BAE SYSTEMS

HÄGGLUNDS



SCANIA

H₂ green steel

northvolt[®]



Darbo su inžineriniu sektoriumi planai

- Prekybos mugės (Elmia Subcontractor, Elmassan ir kt.)
- Kontaktų mezgimas su stambiomis gamybinėmis įmonėmis
- Darbas su regionais – regioniniai prekybos rūmai, inovacijų centrai
- Garbės konsulų tinklo plėtra
- Bendri renginiai su asocijuotomis verslo struktūromis
- Verslo misijų į Lietuvą organizavimas

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Heart of industrial know-how

Elmia Subcontractor

The leading arena for knowledge, innovation and the manufacturing industry of the future.

ENTRANCE TICKET BOOK STAND

Elmässan f in Place: Kistamässan Date: 18-19 October 2023

If Fair 2023 Solar Technology Day Exhibit at Elmässan News MyEasyfairs Book your stand in 2024!

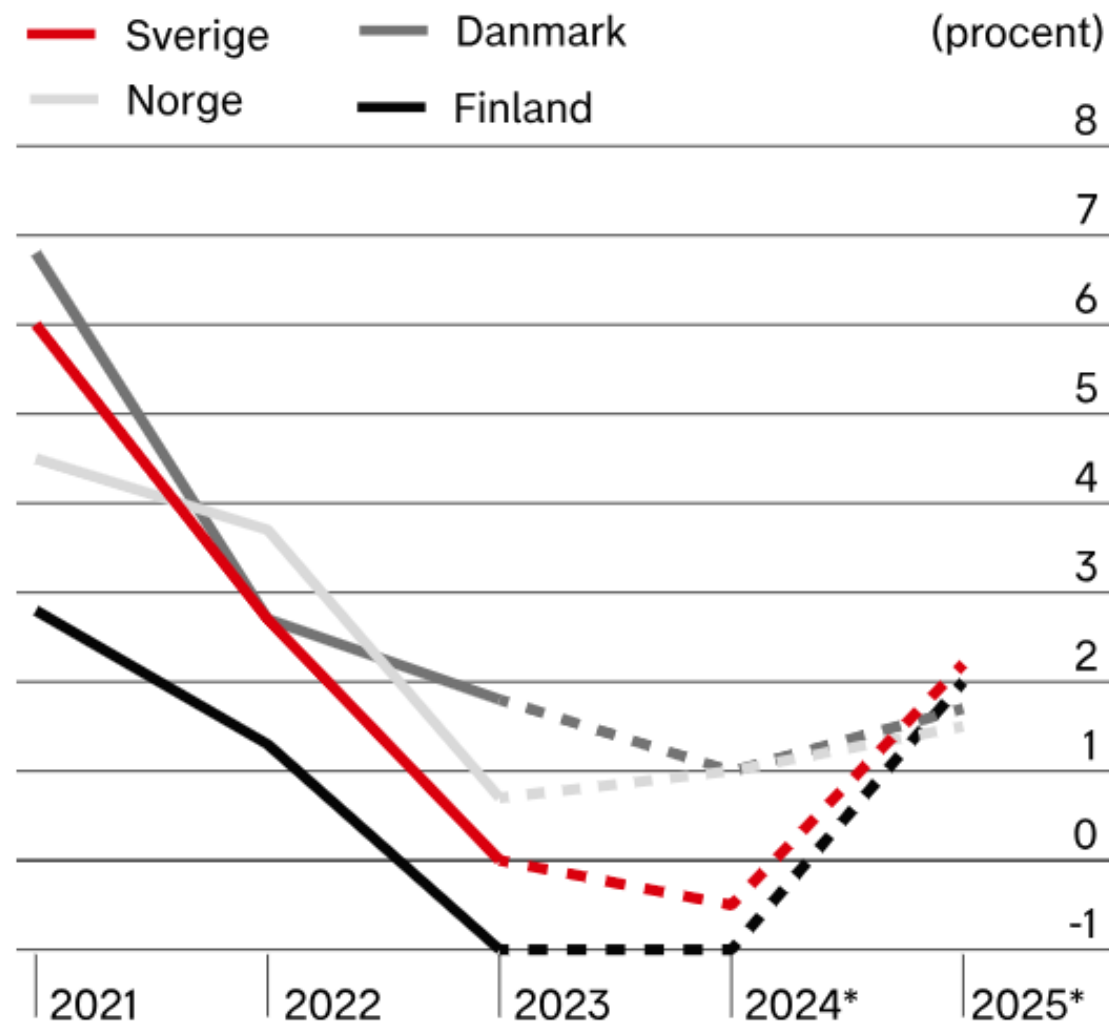
Thank you for this year! See you in

Desertui



Sverige växer mest nästa år

Nordeas prognos för de nordiska ländernas BNP.



*Siffrorna för 2024 och 2025 är en prognos.

Källa: Nordea. Grafik: DN.



Ačiū už dėmesį!

Darius Budrys



Darius Budrys

Commercial Attache of the Republic of
Lithuania to the Kingdom of Sweden



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