

The background features a stylized map of Europe in shades of blue and green, overlaid with a large red arrow pointing towards the right. The text is centered over the map.

# LINK KUR JUDA EUROPOS EKONOMIKOS GARVEŽYS?

Komercijos atašė VFR Arūnas Šarka 2024.04.11

# Makroekonominiai rodikliai

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Gyventojų skaičius: **83 mln.**

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**BVP:** 4.121,2 mlrd. EUR (2023 m.)

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Nedarbas: 6 % (2024 m. kovo mėn.)\*

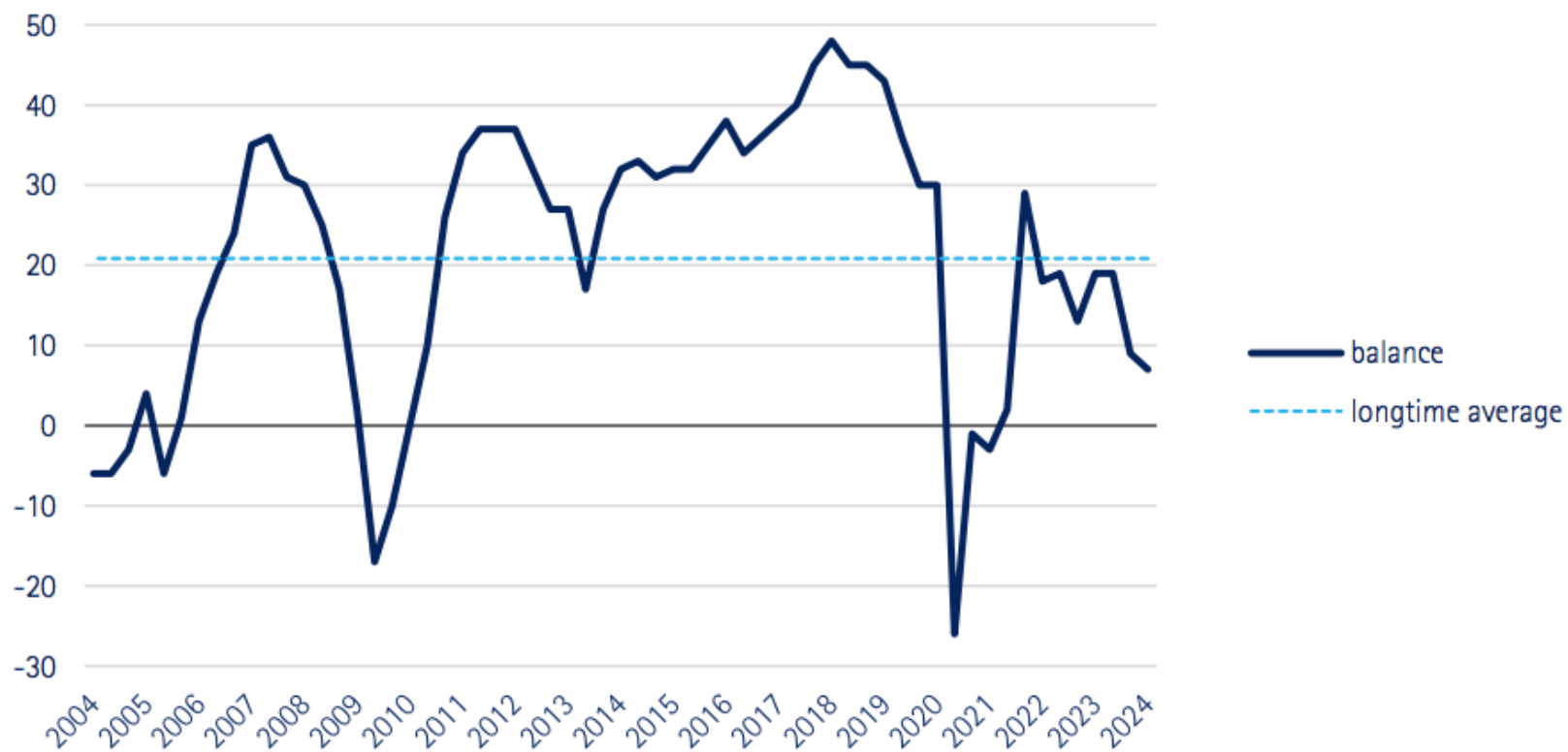
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Vidutinis atlyginimas: 3,830 EUR (brutto, 2024 m.)

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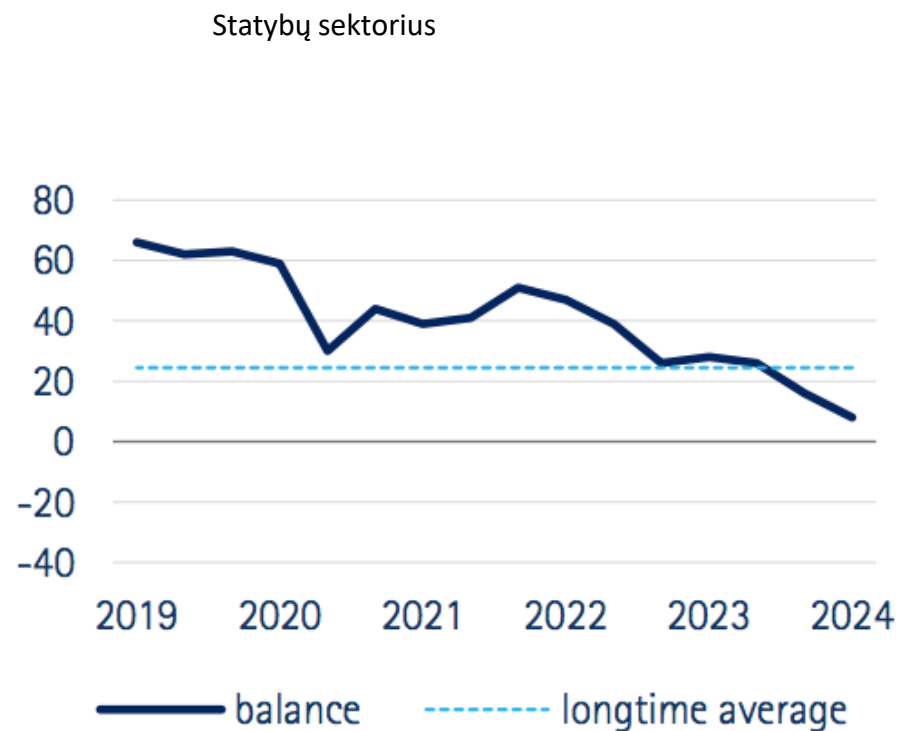
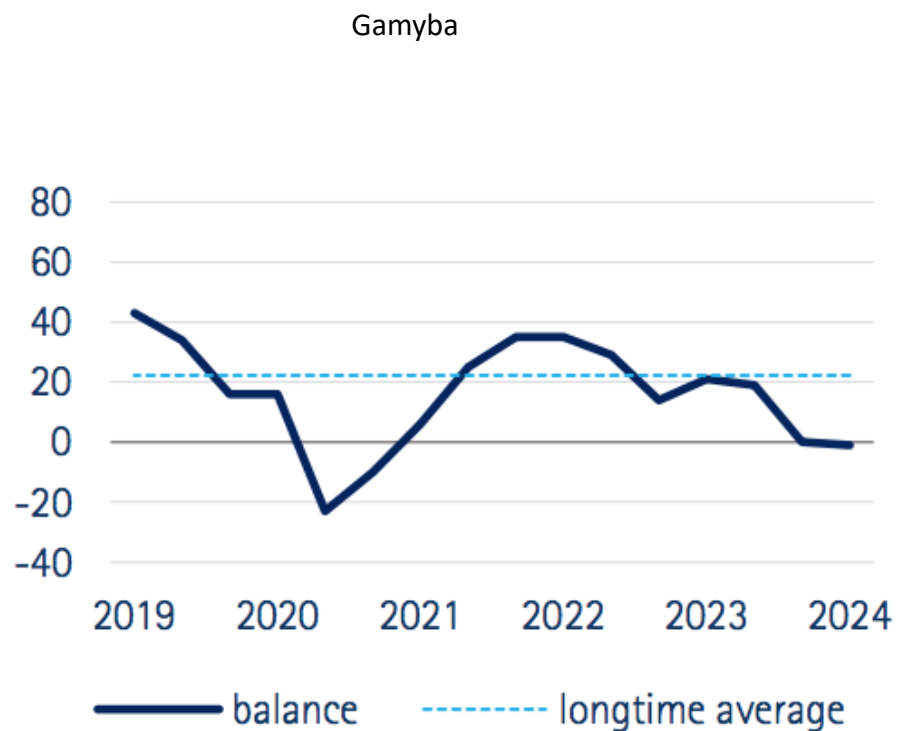
Infliacija: +2,5% (2024 m. kovo mėn.)

## Business situation of companies (balance of good minus bad responses, long-term average since 2003)



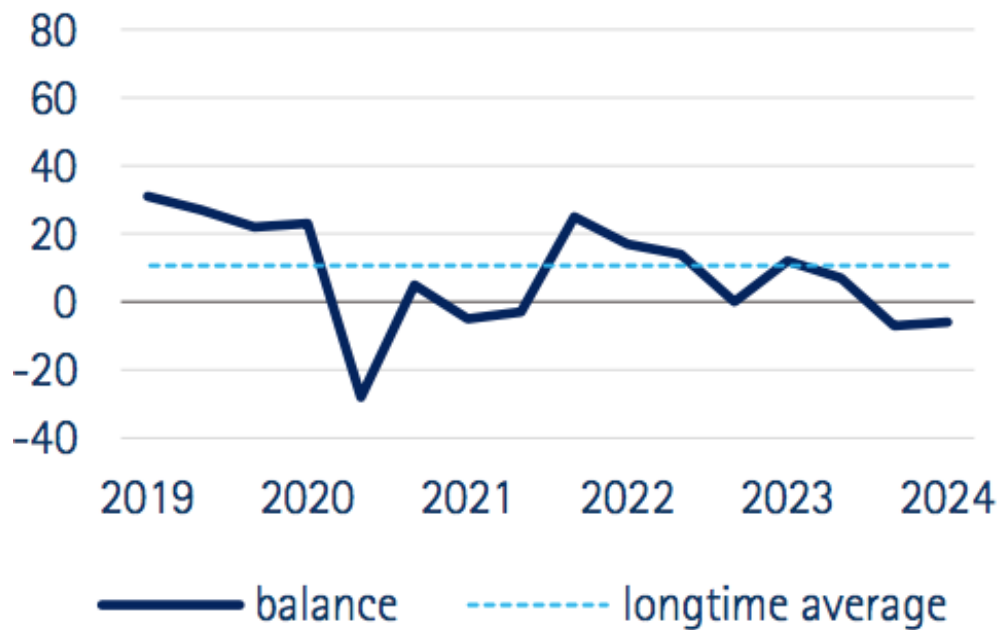
Įmonių  
ekonominė  
padėtis

# Vokietijos įmonių verslo lūkesčiai

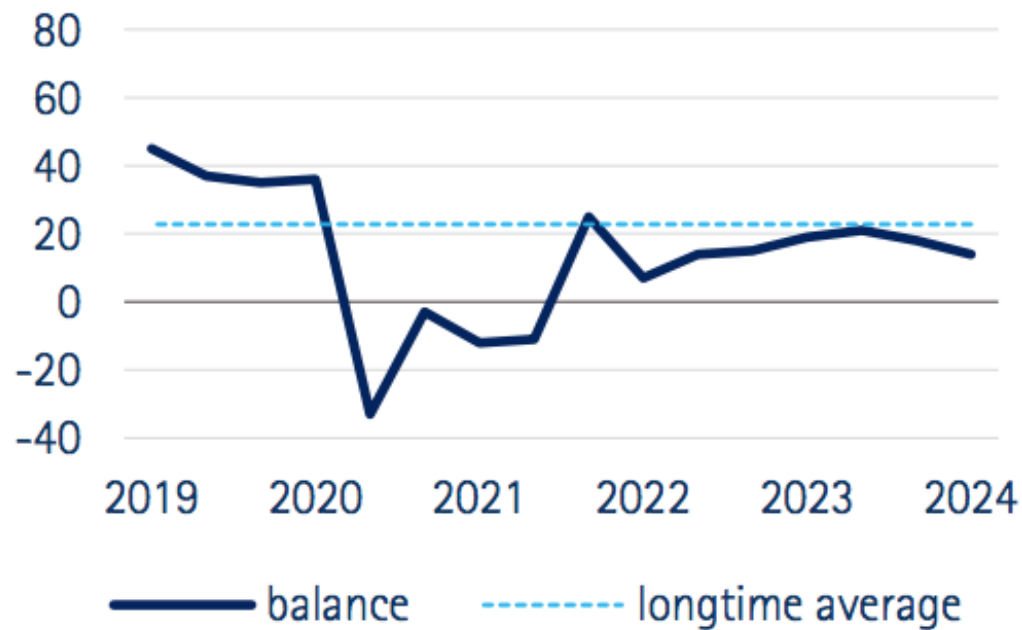




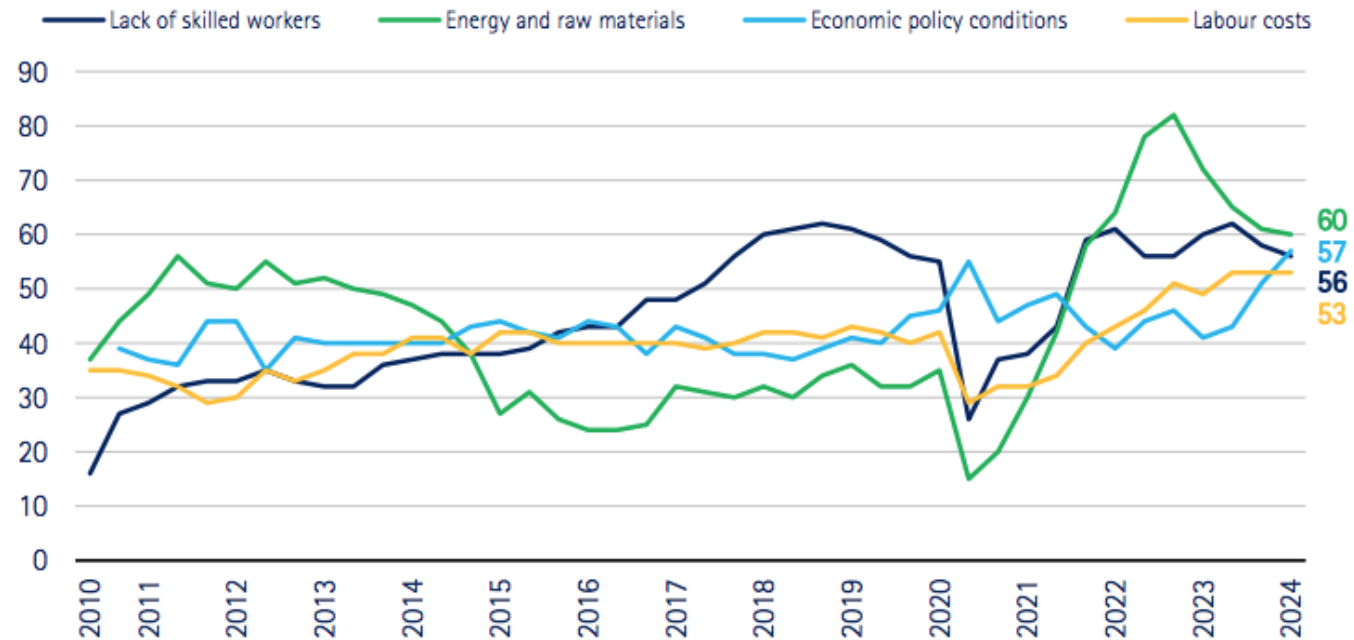
### Prekyba



### Paslaugos



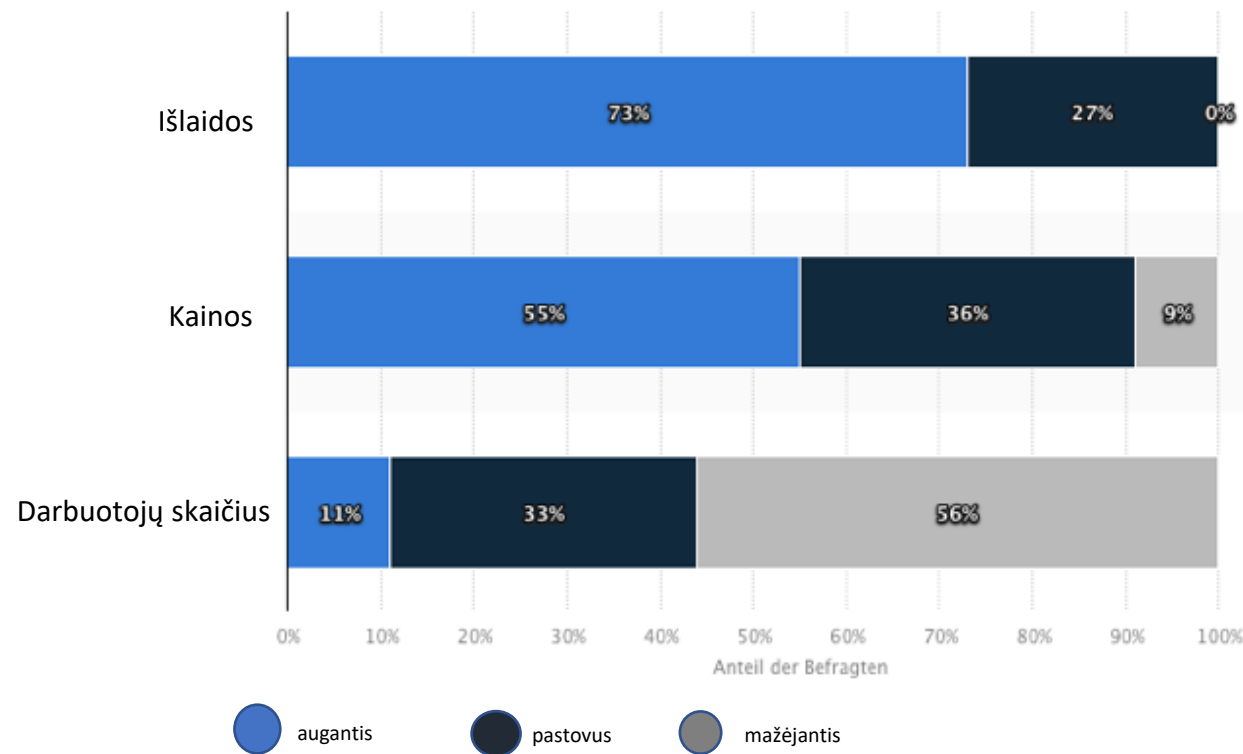
# Kylanti verslo rizika ekonomikai



Koks žodis Jums asocijuojasi su ekonomine rizika?

**Inflation**  
Raw materials  
Middle East conflict  
**Taxes**  
China  
**Bureaucracy**  
Investments  
Climate  
**Energy**  
Interest  
Trade barriers  
War  
Supply chain

# Logistikos sektoriaus prognozės 2024 m.





# Streikland Deutschland?



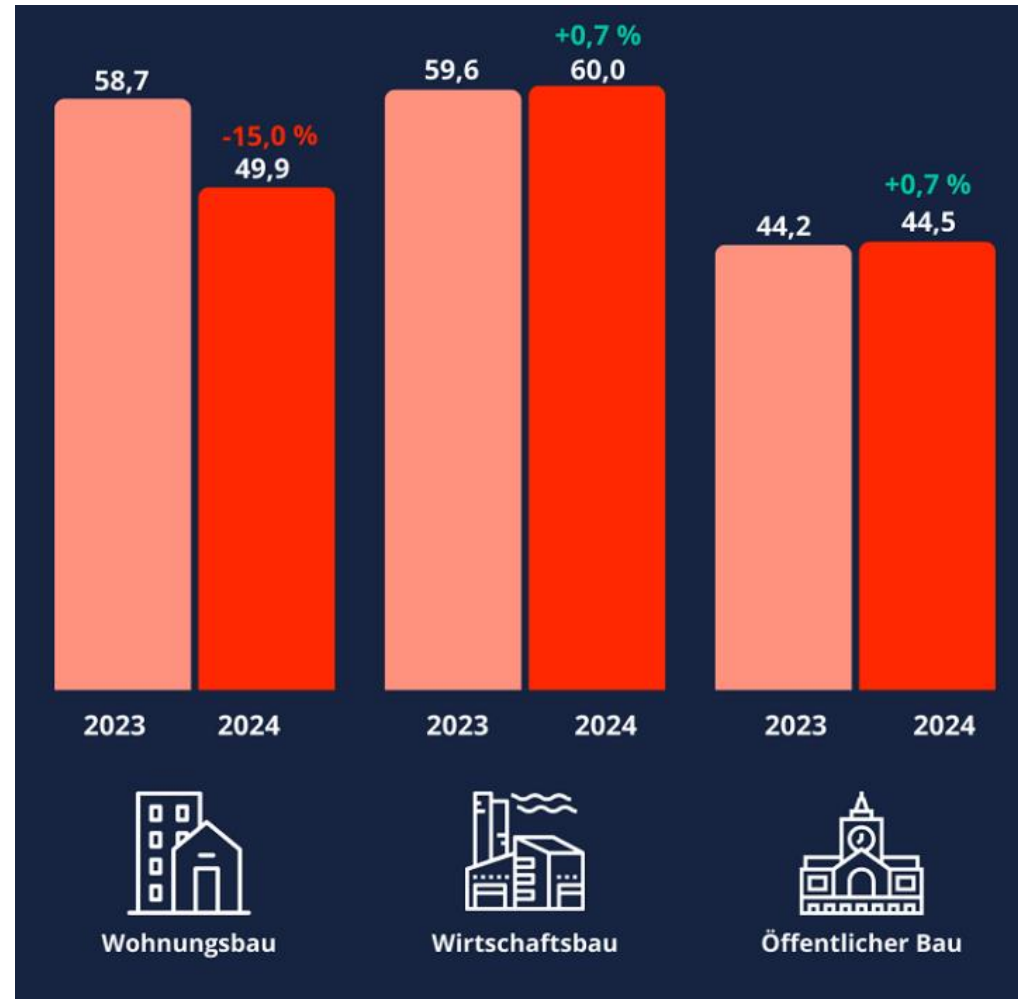
- Po 5 dienas trukusio Deutsche Bahn streiko ir 6 derybų roundų Deutsche Bahn pasiekė:
- iki 2029 m. bus pereita prie 35 valandų darbo savaitės DB mašinistams



Lufthansa streikas:  
profsajunga reikalavo 12,5  
proc. atlyginimų padidinimo  
metų laikotarpyje. Lufthansa  
buvo pasirengusi pasiūlyti  
tik 10 proc. per 2 metus.  
Susitarimo detalės  
neatskleidžiamos

# Statybų sektorius

Statybų pramonės bendrosios apyvartos absoliutus pokytis milijardais eurų ir normalus procentinis pokytis



Šaltinis: Destatis

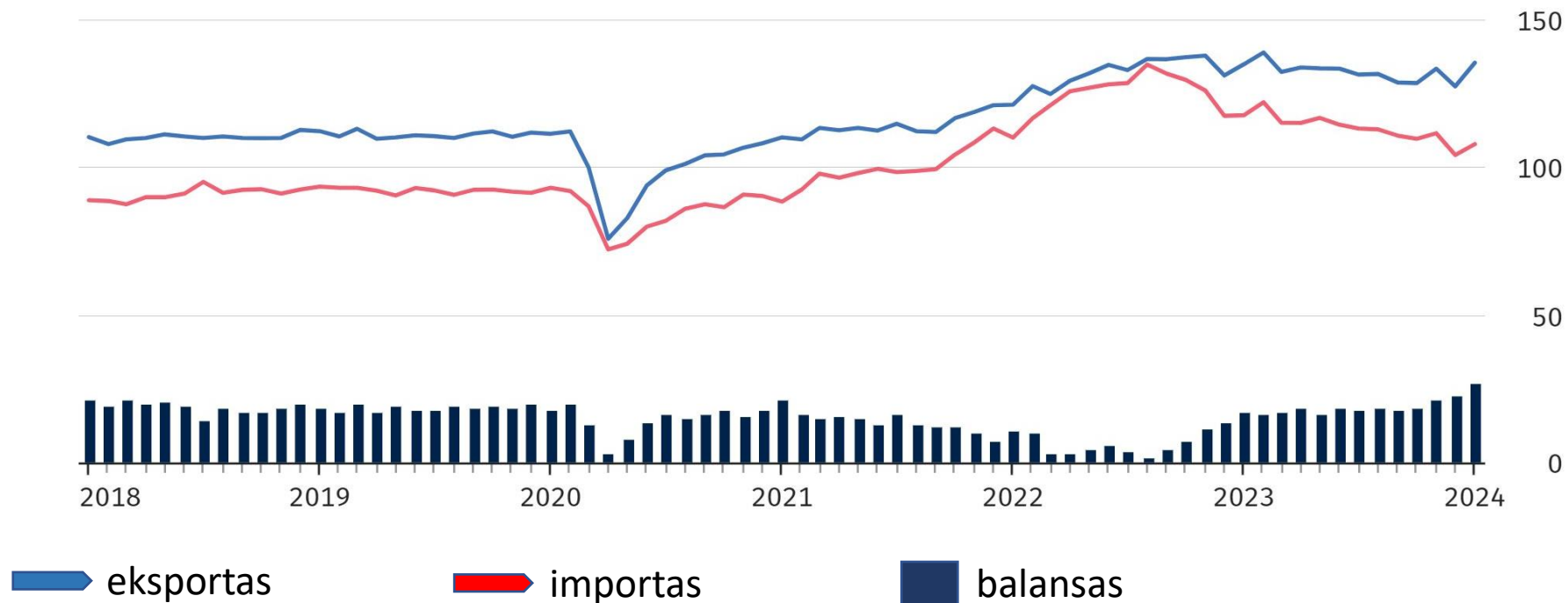
Būsto statybos

Komercinė statyba

Viešojo statyba

12.04.2024

# Užsienio prekyba: faktai ir skaičiai





Ar pramonė  
palieka  
Vokietiją?



## ROSTOCK

Population: 429,000  
(Rostock district: 218,000<sup>4</sup>;  
Rostock city: 211,000<sup>5</sup>)

**Important economic sectors:** maritime industry, ship engine and mechanical engineering, wind energy, food, electrical engineering/electronics, biotechnology, medical technology

## VORPOMMERN- GREIFSWALD

Population: 236,000<sup>6</sup>

**Important economic sectors:** maritime industry, energy industry, health services, bioeconomy, food industry, information and communication industry, metal construction, tourism

## UCKERMARK

Population: 118,000<sup>1</sup>

**Important economic sectors:** energy technology, paper industry, mineral oil processing, transport/mobility/logistic, metal, tourism, health industry

## SAALEKREIS

Population: 188,000<sup>2</sup>

**Important economic sectors:** chemical industry, rubber and plastic goods, mechanical and apparatus engineering, coking and mineral oil processing, metal products

## BURGENLANDKREIS

Population: 179,000<sup>3</sup>

**Important economic sectors:** coal mining, food and animal feed, beverage production, chemical products, rubber and plastic goods, mechanical engineering, metal products



## UCKERMARK

Population: 118,000<sup>1</sup>

**Important economic sectors:** energy technology, paper industry, mineral oil processing, transport/mobility/logistic, metal, tourism, health industry

Kas perspektyvu?

## ROSTOCK

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Rostock city: 211,000<sup>5</sup>)

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## VORPOMMERN- GREIFSWALD

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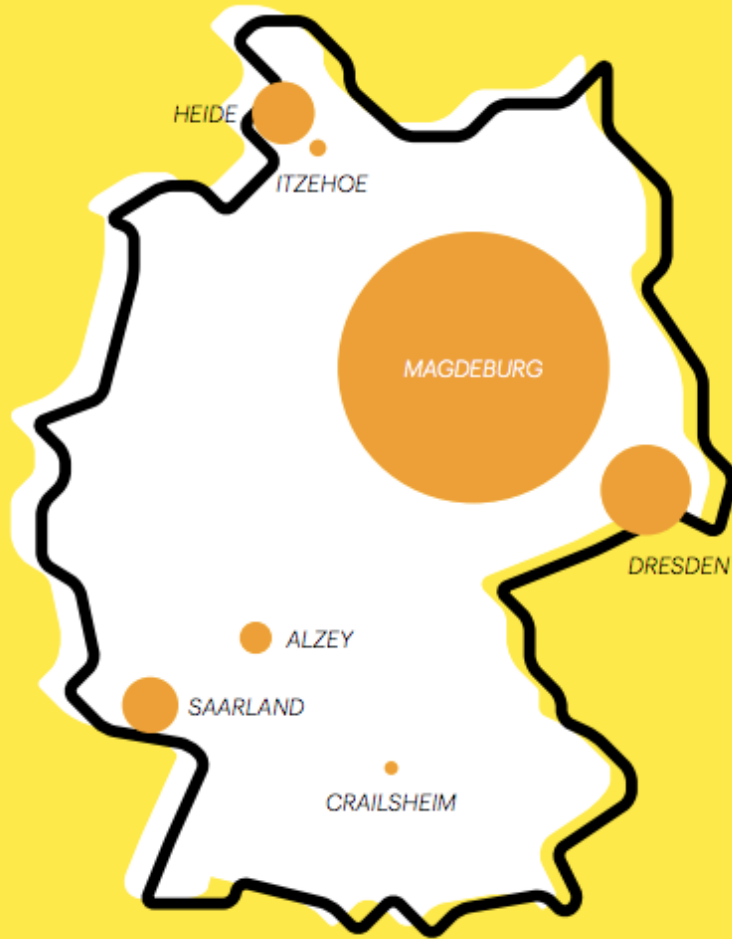
## BURGENLANDKREIS

Population: 179,000<sup>3</sup>

**Important economic sectors:** coal mining, food and animal feed, beverage production, chemical products, rubber and plastic goods, mechanical engineering, metal products

## MAPPING FOREIGN DIRECT INVESTMENT

Some large-scale manufacturing expansion projects in Germany



Source: GTA, FDI-Database

## Švarios energijos prienamumas ir patrauklumas

Company	Location	Investment in €	Industry	Origin
Intel	Magdeburg	30 billion+	Semiconductors	US
TSMC	Dresden	10 billion	Semiconductors	Taiwan
Wolfspeed/ZF	Saarland	2.5 billion	Semiconductors	US
Vishay Intertechnology	Itzehoe	400 million	Semiconductors	US
Procter & Gamble	Crailsheim	130 million	Consumer goods	US
Lilly	Alzey	2.3 billion	Medical products	US
Northvolt	Heide	4.5 billion	Batteries	Sweden



## Komercijos atašė VFR



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