

NYDERLANDŲ KARALYSTĖ

MANTAS ZAMŽICKAS
KOMERCIJOS ATAŠĖ

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DUTCH PRINSJESDAG 2026: KEY BUSINESS TAKEAWAYS

- **Fewer Rules & Faster Permits:** The government is cutting 500+ business rules a year and fixing environmental permit delays so companies can actually build and expand.
- **Big Government Contracts:** With €600 million extra for defense and 5 massive new housing zones, there is major demand for construction, tech, and suppliers.
- **Rewards for Going Green:** Companies get bigger tax breaks for buying energy-saving equipment, while non-electric company cars face a steep new 12% tax.
- **More Support for Startups & Tech:** Small innovative businesses get lower taxes on their inventions, and startups can more easily reward workers with company shares.

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THE KINGDOM OF THE NETHERLANDS, THE NETHERLANDS AND HOLLAND



Source: https://www.afar.com

Caribbean part of the Kingdom of the Netherlands

- The Caribbean part of the Kingdom of the Netherlands comprises of:
- the countries of Aruba, Curaçao and Sint Maarten; and
- the 3 public entities of Bonaire, Sint Eustatius and Saba.

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THE NETHERLANDS INDUSTRY CLUSTERS



Source: investinholland.com

- The Netherlands' Food Valley: Shaping the Future of Agri/Food
- Chemelot: An Engine for Dutch Chemical Innovation
- Dutch Logistics from Tilburg to Venlo
- Brainport Eindhoven: Europe's High-Tech Innovation Hub
- Energyport Eemshaven Leads the Sustainable Energy Transition

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THE MOST VALUABLE & STRONGEST DUTCH COMPANIES

Rank	Name	Market Cap	Price	Today	Price (30 days)	Country
1	ASML	$590.09 B	$1,531	1.18%		Netherlands
↑1 2	Airbus	$185.56 B	$235.14	1.61%		Netherlands
↓1 3	Prosus	$185.34 B	$42.42	1.14%		Netherlands
4	ING	$95.28 B	$33.56	1.10%		Netherlands
5	NXP Semiconductors	$65.31 B	$259.12	1.05%		Netherlands
6	Argenx	$61.08 B	$971.44	0.95%		Netherlands
7	Heineken	$52.74 B	$94.50	0.89%		Netherlands
8	ABN AMRO	$39.75 B	$48.79	1.78%		Netherlands
↑1 9	Nebius Group	$38.71 B	$142.40	0.68%		Netherlands
↓1 10	ASM International	$37.89 B	$776.46	2.70%		Netherlands
11	Universal Music Group	$34.28 B	$19.07	1.08%		Netherlands
12	Ahold Delhaize	$34.25 B	$39.24	2.16%		Netherlands
13	Adyen	$30.96 B	$980.79	0.86%		Netherlands
14	Philips	$29.74 B	$30.42	1.19%		Netherlands



Source: companiesmarketcap.com, BrandFinance

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THE NETHERLANDS ECONOMY

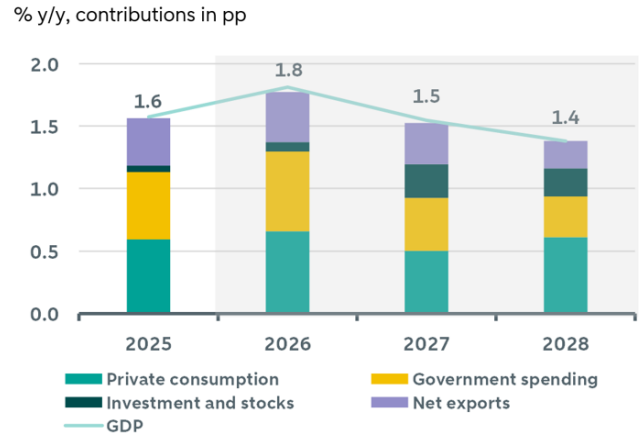


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GROWTH OUTLOOK QUITE BALANCED

- Despite facing geopolitical uncertainty, energy shocks, and resulting inflation, the Dutch economy showed strong resilience in 2026.
- Solid growth was primarily driven by robust government spending, AI-related export demand, and strong private consumption supported by rising real wages and lower debt ratios.



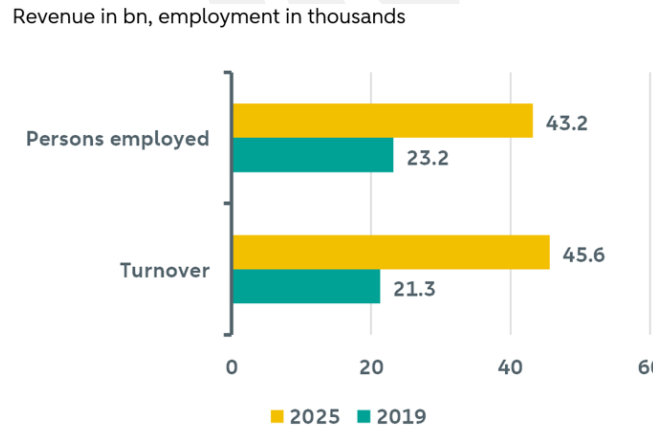
Source: LSEG, ABN AMRO Group Economics

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SEMICON SECTOR DOUBLED ITS IMPORTANCE IN SIX YEARS

- Strong AI-related demand has supported exports from the Dutch semiconductor sector and its suppliers

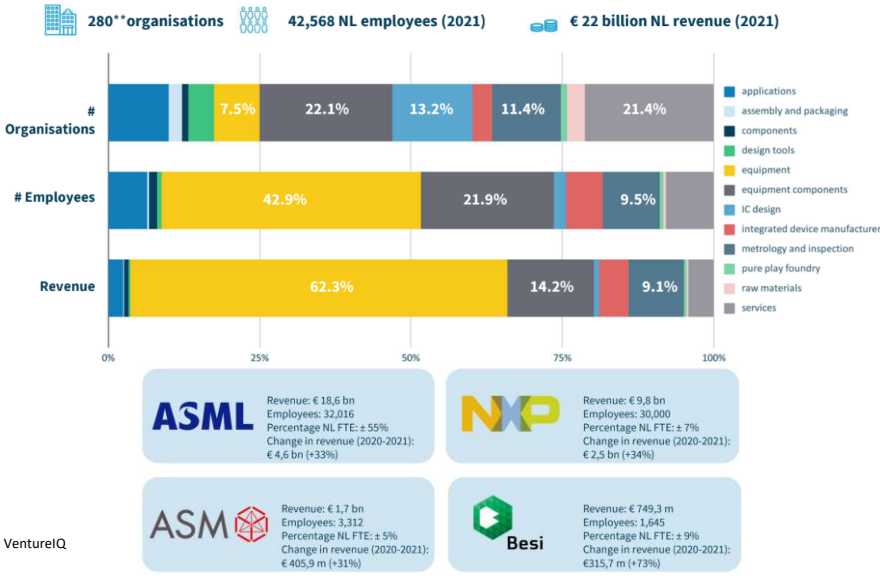


Source: CBS, ABN AMRO Group Economics

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THE DUTCH SEMICONDUCTOR ECOSYSTEM



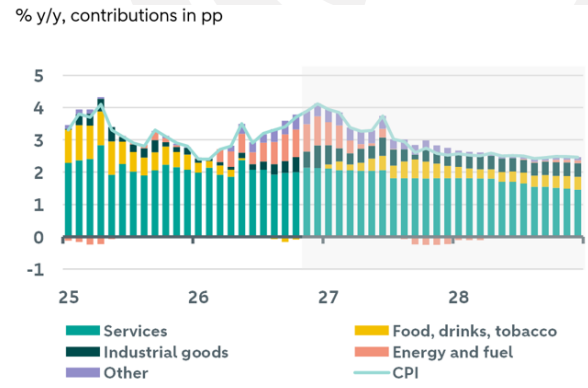
Source: RVO, VentureIQ

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INFLATION: SURPASSING 4% IN NEAR TERM

- Dutch economic growth is expected to moderate in 2027 and 2028 as higher interest rates, ongoing inflation, and persistent supply constraints - such as grid congestion - weigh on activity.
- Persistent energy pass-through, food price increases, and wage pressures will keep inflation elevated at 3.2% in 2027 before easing to 2.5% in 2028.



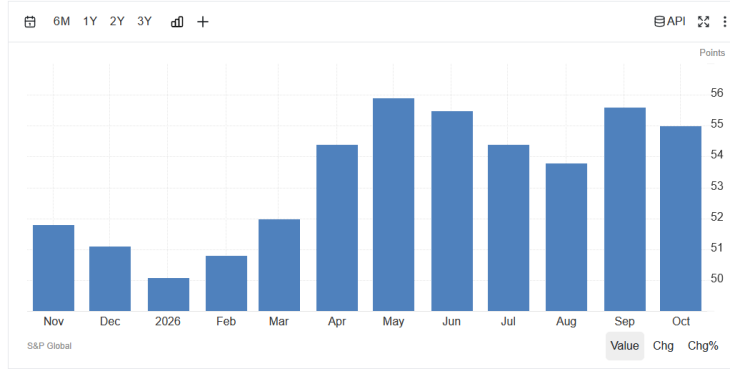
Source: LSEG, ABN AMRO Group Economics

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THE PURCHASING MANAGERS' INDEX (PMI)

- Key economic indicator from monthly surveys of manufacturing companies about business conditions, revealing if an economy is expanding (above 50), contracting (below 50), or stagnant (at 50), based on new orders, production, employment, and supplier deliveries



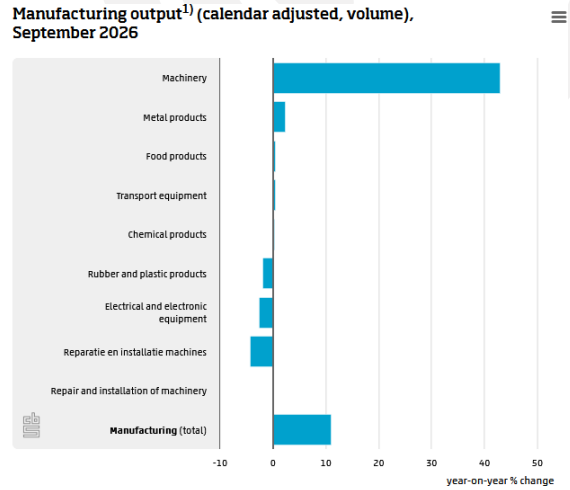
Source: Trading Economics

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GROWTH IN FIVE OF THE EIGHT MANUFACTURING SECTORS

- Production in September was up in five of the eight largest industrial sectors, year on year.
- The machinery sector recorded the largest increase in output once again, while the repair and installation of machinery and equipment sector recorded the largest decline.

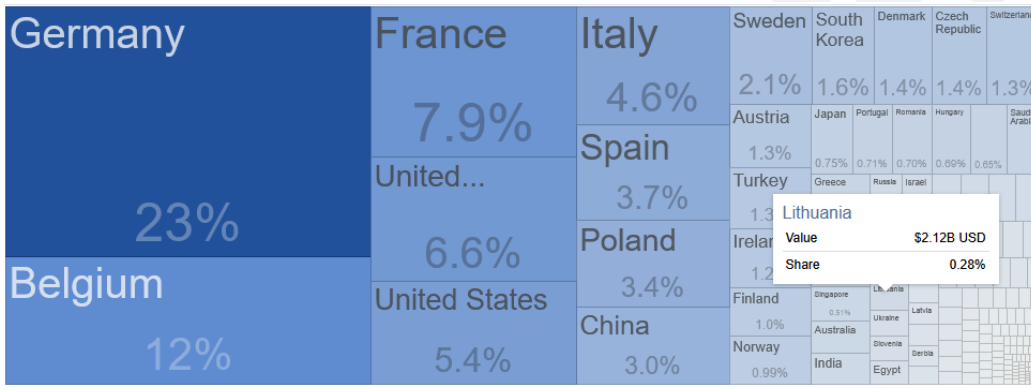


Source: CBS

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NETHERLANDS EXPORTS BY COUNTRY

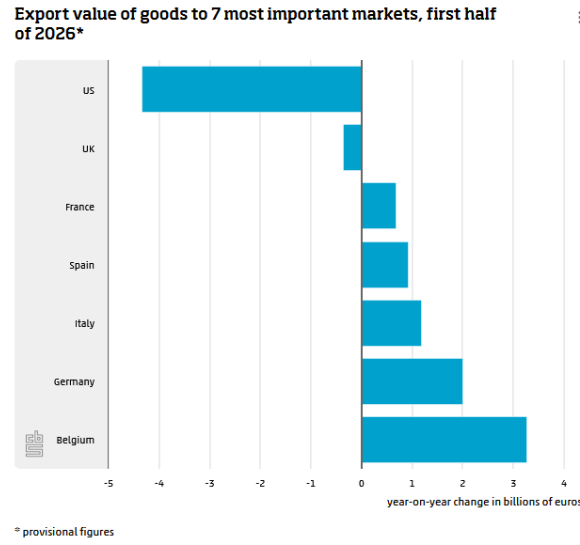


Source: Trading Economics

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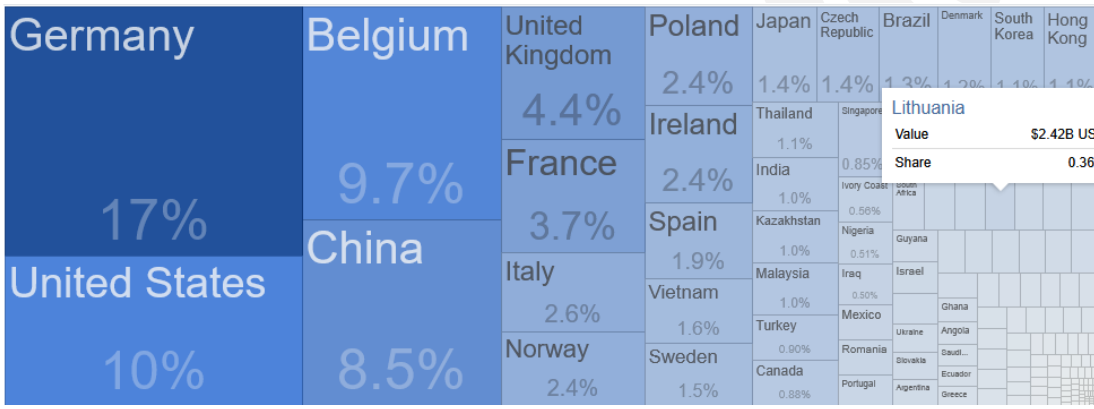
ITALY OVERTAKES US AS THE FIFTH MOST IMPORTANT EXPORT MARKET

- While goods exports to the US fell, those to Italy were on the rise, and Italy has now overtaken the US as the fifth most important destination for Dutch goods exports.
- In the first half of 2026, 4 percent of the goods exports went to the US (by value). In 2025 the share was 5.5 percent. At the same time, the export value of goods exported to Italy was up by 1.2 billion euros.



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NETHERLANDS IMPORTS BY COUNTRY



Source: Trading Economics

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LITHUANIA VS. THE NETHERLANDS – ECONOMIC FORECAST

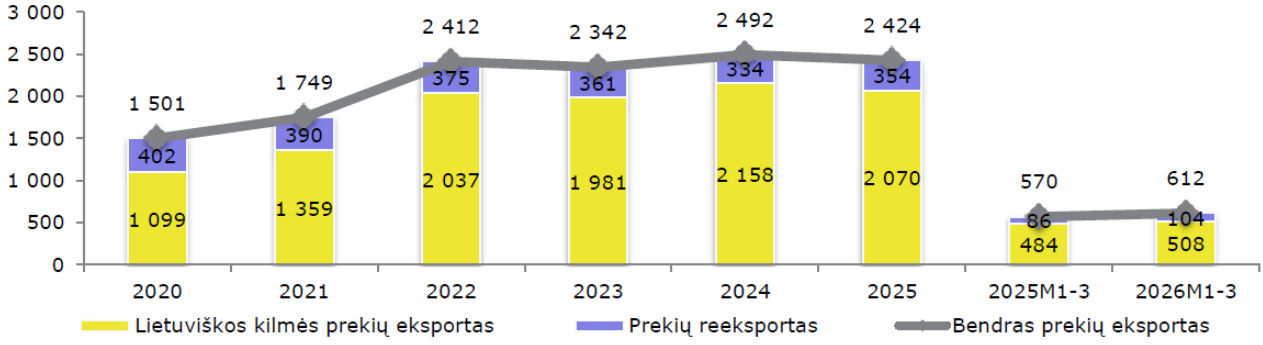
Indicators	2026	2027
GDP growth (%, yoy)	3.0	2.1
Inflation (%, yoy)	4.4	2.7
Unemployment (%)	6.7	6.7
General government balance (% of GDP)	-2.2	-2.7
Gross public debt (% of GDP)	44.6	48.4
Current account balance (% of GDP)	-0.6	-0.3

Indicators	2026	2027
GDP growth (%, yoy)	1.0	1.1
Inflation (%, yoy)	3.2	2.5
Unemployment (%)	4.2	4.4
General government balance (% of GDP)	-2.5	-1.9
Gross public debt (% of GDP)	46.9	47.0
Current account balance (% of GDP)	7.8	7.6

Source: European Commission

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LT-NL TRADE

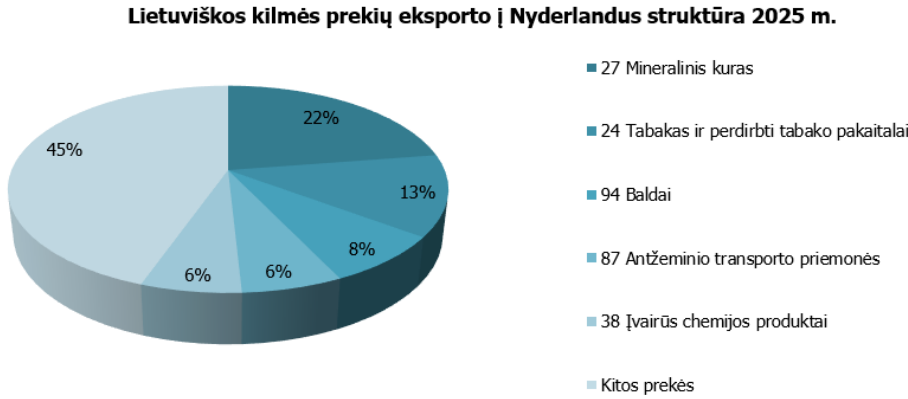


Šaltiniai: Inovacijų agentūra ir Valstybės duomenų agentūra

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LT-NL TRADE

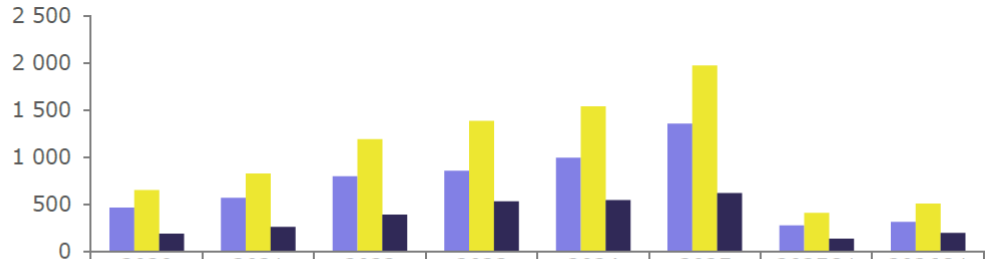


Šaltiniai: Inovacijų agentūra ir Valstybės duomenų agentūra

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LT-NL TRADE (SERVICES)



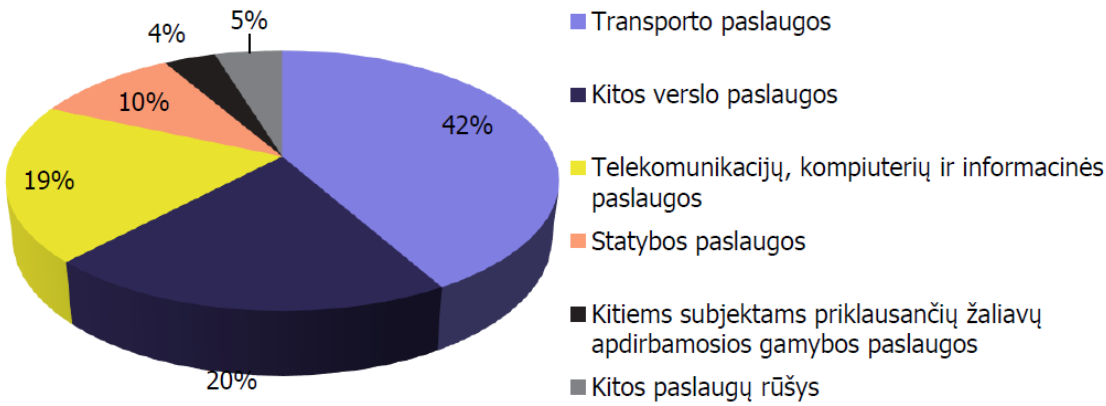
	2020	2021	2022	2023	2024	2025	2025Q1	2026Q1
Balansas	463,6	570,8	799,7	857,4	996,5	1 358,7	276,8	313,1
Paslaugų eksportas	650,8	829,0	1 191,3	1 389,5	1 540,0	1 978,8	410,0	508,2
Paslaugų importas	187,3	258,2	391,6	532,0	543,5	620,1	133,2	195,1

Šaltiniai: Inovacijų agentūra ir Valstybės duomenų agentūra

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LT-NL TRADE (SERVICES)



Šaltiniai: Inovacijų agentūra ir Valstybės duomenų agentūra

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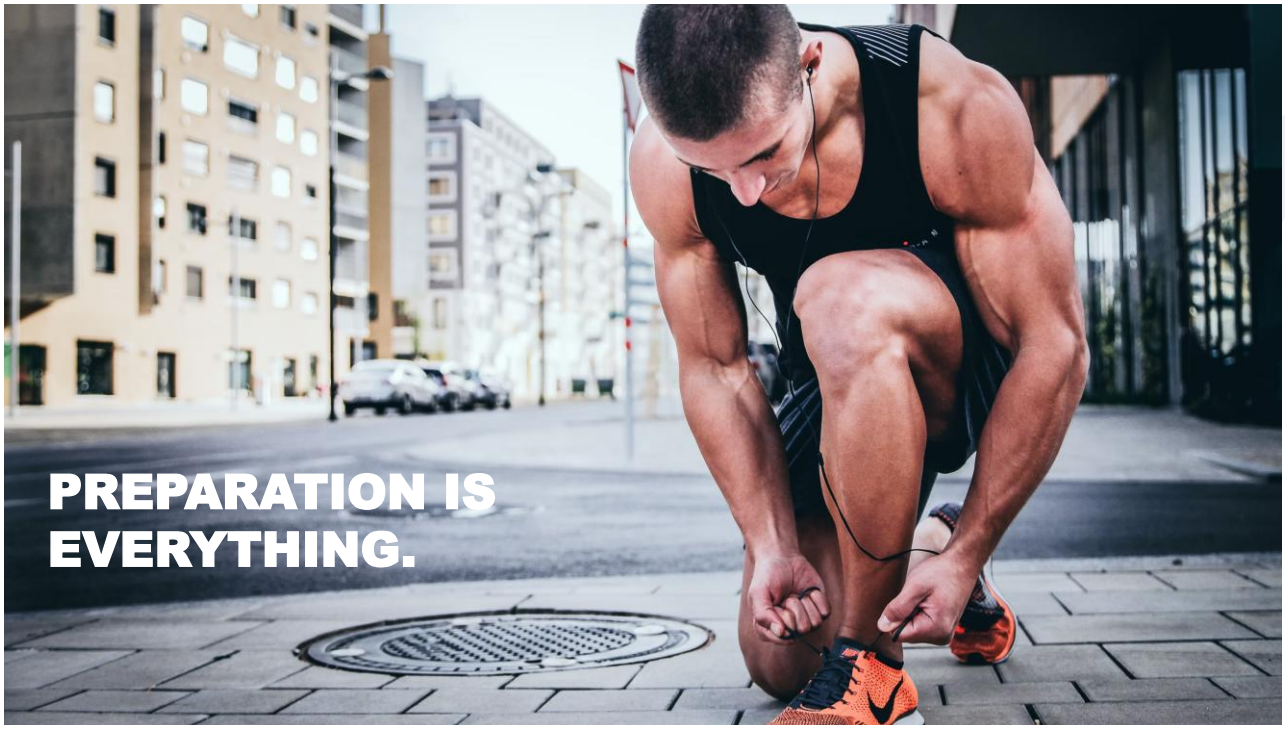
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EGVM MODELIS

Pramonės šaka (pagal EVRK 2 red.)	Potencialios eksporto galimybės
IŠ VISO	**1462**
Maisto produktų gamyba	212
Chemikalų ir chemijos produktų gamyba	157
Drabužių siuvimas (gamyba)	140
Niekur kitur nepriskirtų mašinų ir įrangos gamyba	107
Metalo gaminių, išskyrus mašinas ir įrenginius, gamyba	98
Kompiuterinių, elektroninių ir optinių gaminių gamyba	80
Tekstilės gaminių gamyba	79
Pagrindinių metalų gamyba	72
Augalininkystė ir gyvulininkystė, medžioklė ir susijusių paslaugų veikla	69
Guminių ir plastikinių gaminių gamyba	58
Kitos	390

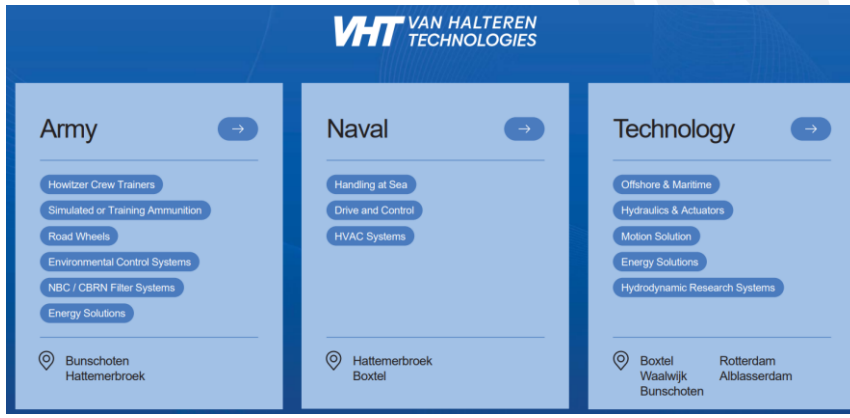
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ENTRY STRATEGIES



TenderNed orbis

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EVENTS IN THE NETHERLANDS

NEDS NIDV EXHIBITION DEFENCE & SECURITY

MONEY 20/20

WORLD HYDROGEN SUMMIT & EXHIBITION

PLMA's WORLD OF PRIVATE LABEL®

HORECAVA

METAVAK

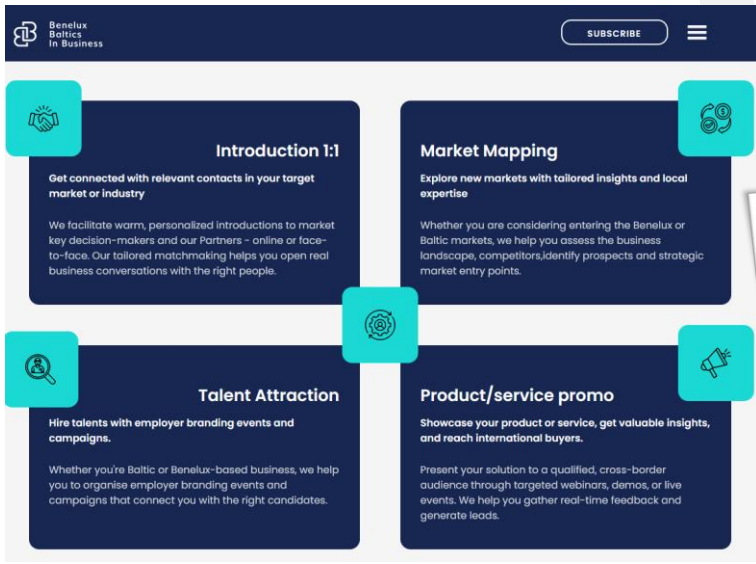
DUTCH PRECISION WEEK 2025

EUROPORT 2025 4-7 Nov | Rotterdam Ahoy

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FDI IN LITHUANIA

Eurai (milijonai) – 2026 II ketv.

1. Nyderlandai - 8 236,10
2. Vokietija - 5 626,40
3. Jungtinė Karalystė - 5 595,65

Šaltiniai: Lietuvos bankas

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FDI (DUTCH) IN LITHUANIA

2024



Pon.Bike - one of the leading players in the global bicycle industry opened its new bicycle manufacturing facility in Lithuania. The factory is one of the largest investments in the Kėdainiai FEZ to date.

2025



Royal Cosun has been granted a subsidy commitment by the Lithuanian government to support the potential construction of a plant for high-quality plant-based proteins.

Source: Invest Lithuania, Royal Cosun

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THANK YOU

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